

No.: 4083/TB-TGD-NHCT-KDVTT2

Hanoi, 08 July 2026

**NOTICE
OF PUBLIC OFFERING OF SHARES**

*(Certificate of Registration for Public Offering of Shares No. 322/GCN-UBCK issued by
the Chairman of the State Securities Commission on 01 July 2026)*

I. INFORMATION ON THE SHAREHOLDER OFFERING THE SHARES

1. Full name of the offering institution: Vietnam Joint Stock Commercial Bank for Industry and Trade
2. Abbreviated name: VietinBank
3. Head office address: No. 108 Tran Hung Dao Street, Cua Nam Ward, Hanoi, Vietnam
4. Telephone: 024 3941 8868 Fax: 024 3942 1032 Website: www.vietinbank.vn
5. Charter capital: VND 77,669,446,370,000 (Seventy-seven trillion six hundred sixty-nine billion four hundred forty-six million three hundred seventy thousand Vietnamese dong)
6. Bank at which the payment account is opened: Head Office of Vietnam Joint Stock Commercial Bank for Industry and Trade
Account No.: 224450200
7. Enterprise Registration Certificate No. 0100111948 initially issued by the Hanoi Department of Planning and Investment (now the Department of Finance) on 03 July 2009 and amended for the 13th time on 08 January 2024.

Principal business line: Other monetary intermediation - VSIC code: 6419

Principal products/services:

- + Products and services for individual customers: deposits; lending; payment services; card services; digital banking services; remittance services; foreign exchange trading; insurance, etc.;
 - + Products and services for corporate customers: deposits; lending; payment and cash management services; guarantees; discounting; supply chain finance and reverse factoring; international payment and trade finance; foreign exchange and capital markets services; electronic banking services; card services; insurance services, etc.
8. Establishment and Operation License No. 13/GP-NHNN dated 17 June 2022 issued by the Governor of the State Bank of Vietnam, as amended and supplemented by subsequent decisions.

II. INFORMATION ON THE PUBLIC COMPANY WHOSE SHARES ARE OFFERED

1. Full name of the public company whose shares are offered: Port of Hai Phong Joint Stock Company

2. Abbreviated name: PORT OF HAIPHONG
3. Head office address: No. 8A Tran Phu Street, Ngo Quyen Ward, Hai Phong City
4. Telephone: 022. 53859945 Fax: 022. 53859973 Website: www.haiphongport.com.vn
5. Charter capital: VND 3,269,600,000,000 (Three trillion two hundred sixty-nine billion six hundred million Vietnamese dong)
6. Ticker symbol: PHP
7. Enterprise Registration Certificate No. 0200236845 initially issued by the Hai Phong City Department of Planning and Investment (now the Department of Finance) on 02 June 2008 and amended for the 14th time on 24 April 2026.

Principal business line: Cargo handling - VSIC code: 5224

Principal products/services:

- + Cargo handling, forwarding and storage services;
- + Freight transportation by rail, road and inland waterways;
- + Real estate business and leasing of warehouses, storage yards and offices;
- + Ship chartering brokerage; ship agency services; sea transport agency services; freight forwarding and cargo lifting services; customs declaration services;
- + Import and export services; warehousing and goods storage services;
- + Container repair and cleaning services;
- + Towage and ship assistance services.

8. Establishment and Operation License: Not applicable

III. OFFERING PLAN

1. Name of shares: **Shares of Port of Hai Phong Joint Stock Company**
2. Class of shares: Ordinary shares
3. Number of shares offered: 6,940,023 shares.
4. Percentage of shares offered to the total number of shares held by the Offering Shareholder: 100%.
5. Percentage of shares offered to the total number of outstanding shares of the same class of the public company whose shares are offered: 2.12%.
6. Offer price (starting price): VND 40,048 per share.
7. Distribution method: Ordinary public auction conducted at Hanoi Stock Exchange
8. Minimum purchase registration quantity: As specified in the Auction Regulations issued by Hanoi Stock Exchange
9. Period for receipt of purchase registrations: Expected in Q3 2026
10. Place for receipt of share purchase registrations: At the Auction Agents specified in the Auction Regulations issued by Hanoi Stock Exchange
11. Period for receipt of share purchase payments: Expected in Q3 2026
12. Blocked account for receipt of share purchase proceeds:
 - Account No.: 1220003125



- Account bank: Joint Stock Commercial Bank for Investment and Development of Vietnam - Ha Thanh Branch

13. Relevant organizations:

✦ **Advisory organization:**

VietinBank Securities Joint Stock Company

Address: Floors 1 to 4, N02-T2 Building, Diplomatic Corps Area, Xuan Dinh Ward, Hanoi

Telephone: 024. 3974 1771 Fax: 024. 3974 1760 Website: www.vbse.vn

✦ **Financial statements auditor of Port of Hai Phong Joint Stock Company**

UHY Auditing and Consulting Company Limited

Address: 5th Floor, B2 Tower, Roman Plaza Building, To Huu Street, Nam Tu Liem, Hanoi

Telephone: (024) 5678 3999

Website: https://uhy.vn/

✦ **Valuation organization:**

VIETNAM VALUATION AND FINANCE CONSULTANCY JOINT STOCK COMPANY (VVFC)

Address: No. 3 Thuy Khue Street, Tay Ho Ward, Hanoi.

Telephone: (024) 3728 2909

✦ **Auction organizer:**

Hanoi Stock Exchange

Address: No. 2 Phan Chu Trinh Street, Cua Nam Ward, Hanoi

Telephone: 024. 39421 2626 Fax: 024. 3936 0750 Website: www.hnx.vn

14. Websites for publication of the Prospectus:

The Prospectus and other relevant documents are published on the following websites:
https://www.vietinbank.vn/, www.vbse.vn and www.hnx.vn

Recipients:

- BOD (for reporting);
- CEO (for reporting);
- Deputy CEO in charge of Treasury and Capital Markets Division (for reporting);
- Board office, KDVTT2.

Hanoi, 08 July 2026

**VIETNAM JOINT STOCK COMMERCIAL BANK
FOR INDUSTRY AND TRADE
FOR AND ON BEHALF OF THE LEGAL
REPRESENTATIVE**

**DIRECTOR, TREASURY AND CAPITAL MARKETS
DIVISION**



Nguyen Anh Tuan